

For immediate release

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## **Altman Investment Management Named PSN Top Guns Manager For Investment Performance**

**(Princeton, NJ)** – Altman Investment Management is pleased to announce its Large Cap Core Value Equity and Balanced strategies have been awarded PSN Top Guns designation by Informa Investment Solutions’ PSN manager database for being among the top 10 performers in the peer group for the period ending March 31, 2018. This recognition comes from North America’s longest-running database of investment managers.

“We are honored, once again, to receive this award that recognizes our investment programs. We are proud that these distinctions reflect on our long-standing asset allocation, stock selection and risk management discipline that have been in place since our inception”, said Peter Altman, President of Altman Investment Management. “Our team’s diligent work, conviction in our investment process, and unwavering client focus are some of the key attributes that define who we are.” Altman’s Large Cap Core Value Equity program earned Top Guns status in the 5 Star (U.S. Value Universe) and in the 4 Star (Large Value Universe) categories, which represent top ten returns for the 3-year period ending March 31, 2018, respectively. In addition, the Core Value Balanced composite, a combination of 60% large cap U.S. equities and 40% fixed income, earned Top Guns status in the 3 Star (U.S. Balanced Universe) designation, representing top ten returns over the same time period.

Altman Investment Management’s Large Cap Core Value Equity composite was also recognized with PSN’s Bull & Bear Master designation (in the Large Cap Value Universe) for its performance in up and down markets relative to the performance of the broader market; specifically, for this category a product must have an R-Squared of 0.80 or greater relative to the style benchmark for a three-year period. Moreover, products must have an upside market capture over 100 and a downside market capture less than 100 relative to the style benchmark. “We are very pleased to have been recognized for our performance relative to risk. This is a feature that our clients appreciate during times of high volatility,” said Peter Altman.

“PSN Top Guns, which ranks products in six categories in over 50 universes, is a go-to-resource for institutional asset managers and investors in their decision-making process,” said Ryan Nauman, VP, product and market strategist at Informa Financial Intelligence. “Congratulations to Altman Investment Management on being named a PSN Top Gun. This highly respected ranking spotlights the performance of leading investment managers each quarter.”

In addition to the PSN database, Altman Investment Management’s investment strategies can be found on the eVestment Alliance platform, another one of the largest research and investment databases in the industry.

Altman Investment Management is an SEC Registered Investment Adviser, providing a suite of investment strategies for individual and institutional clients that include traditional equity, fixed income and balanced portfolios. For more information, visit <http://www.altmaninvest.com>.

**About the PSN:** Produced by Informa Investment Solutions, PSN is one of the leading investment manager evaluation databases to be offered across the industry. PSN tracks over 2,000 asset management firms and more than 20,000 investment products. Through a combination of Informa Investment Solutions’ proprietary performance screens, PSN Top Guns ranks products in six proprietary categories in over 50 universes. This is a well-respected quarterly ranking, widely used and anticipated by institutional asset managers and investors. Informa Investment Solutions is part of Informa Financial Intelligence, a leading provider of critical decision-making solutions and custom services to financial institutions. Top Guns firms are awarded a rating range from one to six stars, with the number of stars representing continued performance over time. The PSN Large Value Equity Universe consists of 228 firms and 240 products; the U.S. Value Universe contains 373 firms and 890 products; and the U.S. Balanced Universe has 149 firms and 299 products.

For more information regarding the Top Guns list, visit [www.informais.com](http://www.informais.com). The complete list of PSN Top Guns and an overview of the methodology can be located on <http://www.informais.com/resources/psn-top-guns>. For more details on the methodology behind the PSN Top Guns Rankings or to purchase PSN Top Guns Reports, contact Ruth Calderon at [ruth.calderon@informais.com](mailto:ruth.calderon@informais.com)

**About Informa Investment Solutions:** A market leader in intelligence and software solutions for investment professionals and financial institutions of all sizes, Informa Investment Solutions offers a robust set of analytics and tools to help you grow and retain your business. With a nearly 40-year history, Informa Investment Solutions, part of Informa Financial Intelligence, has set the standard for providing turnkey and customizable applications for performing manager searches, building wealth plans, and producing client reports and investment marketing materials for companies worldwide. For more information, please visit <http://www.informais.com/> and follow <https://twitter.com/InformaInvest>.

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